

US Beef Cattle Industry

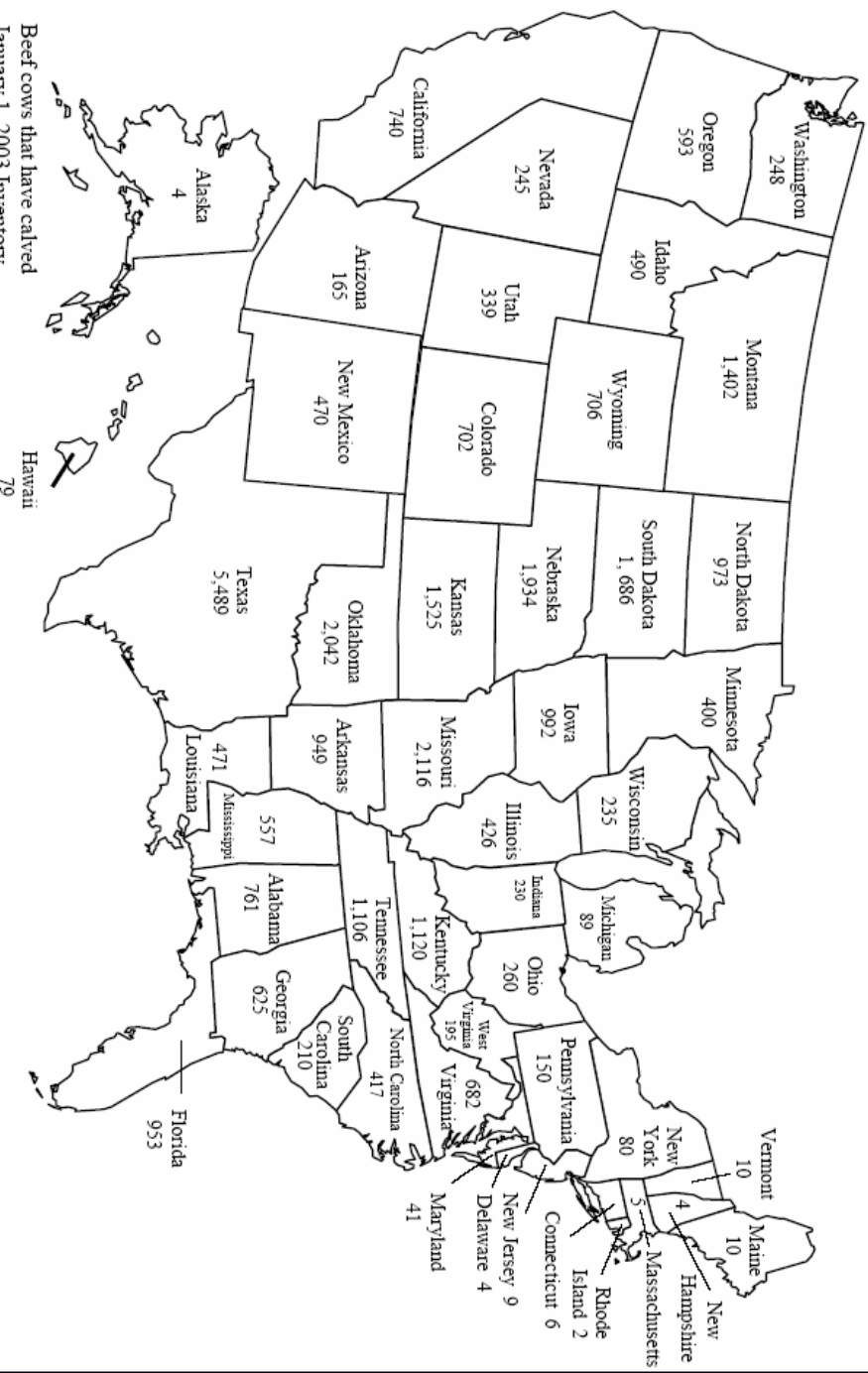
Industry Overview

1. Total industry 1 million businesses located in all 50 states
2. 2008 - 97 million head of beef cattle
3. Avg. herd size 43 head
 1. 33 million head of beef cows
 1. 800,000 beef cow operations
 2. Texas has the most beef cows with 5.4 million head
 1. 151,000 operations
 3. Florida has 916 million head.
 1. 19,500 operations
4. 32.8 million cattle harvested in 2005
5. Approximately 763,000 ranches and cattlemen in the US
6. While the United States has less than 10 percent of the world's cattle inventory, it produces nearly 25 percent of the world's beef supply according to USDA data.
7. 2007 total beef production 28 billion pounds
8. Cash receipts for live cattle = \$49 billion
9. Consumer demand for beef has risen 20% since 1998
 1. Demand in 2009 has not significantly changed, but what has or is beginning to change is the supply of fed cattle.
 2. Supply of fed cattle is decreasing because of cost of production .
10. Consumer beef spending in 2005 was \$71.2 billion
11. Per Capita spending for retail and foodservice \$241 in 2005
12. Yearly per Capita beef consumption was 66 lbs
13. Land Utilization within the United States
 - Cropland, 455 million acres (20 percent of the land area)
 - Grassland pasture and range, 580 million acres (26 percent)
 - Forest-use land (total forest land exclusive of forested areas in parks and other special uses), 642 million acres (28 percent)
 - Special uses (parks, wilderness, wildlife, and related uses), 286 million acres (13 percent)
 - Urban land, 66 million acres (3 percent)
 - Miscellaneous other land (deserts, wetlands, and barren land), 235 million acres (10 percent).

Top 10 Beef Cow States (1,000 Head)

Texas	5,489
Missouri	2,116
Oklahoma	2,042
Nebraska	1,934
South Dakota	1,686
Kansas	1,525
Montana	1,402
Kentucky	1,120
Tennessee	1,106
Iowa	992

Location of U.S. Beef Cows (1,000 Head)



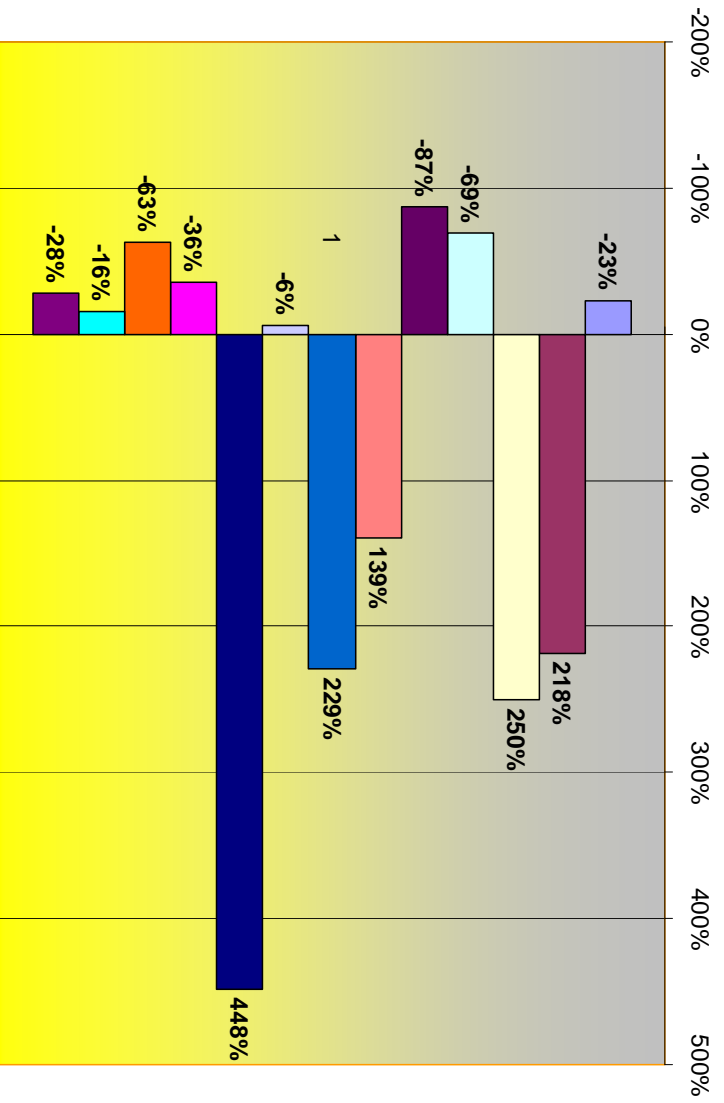
Beef cows that have calved
 January 1, 2003 Inventory
 U.S. Total: 32,947,000

Ogallala Aquifer

1. It is the largest groundwater system in North America
2. Its 3.3 billion acre feet* of fresh water would fill Lake Huron with enough water remaining to fill one-fifth of Lake Ontario
3. The Ogallala stretches across parts of eight states from South Dakota to Texas and covers 174,000 square miles,
4. Most of the water pumped from the Ogallala is used for agricultural irrigation
5. Data from the U.S. Department of Agriculture show that farmland irrigated by the aquifer represents 65 percent of all the irrigated acreage in the nation.
6. South Dakota, Nebraska, Wyoming, Colorado, Kansas, Oklahoma, New Mexico and Texas and underlying about 174,000 square miles
7. In some parts of Nebraska, the saturated thickness exceeds 1,000 feet, while it is less than 20 feet in some other areas of the Great Plains.



% Change in Feedlot Performance and Feed Use 1955-2005



Florida Agriculture Industry

Top Commodities, Exports, and Counties

Top 5 agriculture commodities, 2006			
	Value of receipts thousand \$	Percent of state total farm receipts	Percent of US value
1. Greenhouse/nursery	1,753,399	25.1	10.4
2. Oranges	1,204,949	17.3	68.5
3. Tomatoes	551,128	7.9	24.2
4. Cattle and calves	484,288	6.9	1.0
5. Cane for sugar	356,888	5.1	48.0
All commodities	6,974,161		2.9

Top 5 agriculture exports, estimates, FY 2006		
	Rank among states	Value million \$
1. Other	2	705.3
2. Fruits and preparations	3	589.2
3. Vegetables and preparations	5	157.1
4. Live animals and meat	22	37.5
5. Seeds	6	36.1
Overall rank	14	1,699.3

Top 5 counties in agricultural sales 2002		
	Percent of state total receipts	Million \$
1. Palm Beach County	12.2	759.9
2. Miami-Dade County	9.3	578.0
3. Hillsborough County	6.3	392.4
4. Hendry County	6.0	375.8
5. Polk County	4.6	284.8
State total		6,242.3